

Sumeet INDUSTRIES LIMITED

CIN:L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA
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Date: 05.04.2024

To,

BSE Limited

Department of Corporate Services

PhirozeJeejeebhoyTowers, Dalal Street, FORT,

Mumbai - 400 001

To,

National Stock Exchange of India Ltd

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E),

Mumbai : 400 051

Scrip Code - 514211

Symbol - SUMEETINDS

Dear sir,

Sub.: Intimation with respect to Resolution plan filed with Hon'ble National Company Law Tribunal, Ahmedabad Bench of Sumeet Industries Limited, which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Ref: Disclosures under Corporate Insolvency Resolution Process pursuant to Regulation 30(2) (Schedule III Part A) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

In continuation of our intimation vide our disclosure dated 05.04.2024, we hereby inform you that the Hon'ble National Company Law Tribunal, Ahmedabad has orally pronounced an order today i.e. 05.04.2024, and the Hon'ble NCLT has rejected the application for approval of Resolution Plan. Necessary action and recourse will be taken after receipt of certified copy of the order of Hon'ble NCLT.

We request you to kindly take above on the records.

Thanking you.

For Sumeet Industries Limited

Anil Kumar Jain

Company Secretary

(Sumeet Industries Limited is under Corporate Insolvency Resolution Process vide Hon'ble National Company Law Tribunal, Ahmedabad Bench order dated December 20, 2022 and Mr. Satyendra P. Khorania (Reg. No. IBBI/IPA-002/IP-N00002/2016-17/10002) is appointed as Resolution Professional ("RP"). Pursuant to the order and the provisions of Insolvency & Bankruptcy Code, 2016, the powers of the Board of Directors have been suspended and such powers are vested with Mr. Satyendra P. Khorania, in the capacity of RP.)